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## Preserving Value for Stakeholders

We utilize our first-hand knowledge to develop effective solutions to assist parties in bankruptcy and insolvency matters in achieving their desired goals. The parties in bankruptcy we may represent include debtors-in-possession, unsecured creditors' committees, secured creditors, equity stakeholders, Chapter 11 and Chapter 7 trustees, examiners, liquidating trustees, disbursing agents, and responsible parties. We offer a comprehensive spectrum of related consulting services including debt restructuring, forensic accounting, valuation, expert witness testimony, and complex tax planning.

In other situations our practice leaders act in a fiduciary capacity such as Chapter 11 or Chapter 7 bankruptcy trustee; Chapter 11 examiner; federal or state court receiver; interim chief executive officer or chief financial officer; liquidating trustee or agent; disbursing agent; responsible party; or special master.

Our services include:

- Asset recovery
- Assignee representation
- Business valuations
- Claims analysis
- Computer data forensics
- Creditor/Creditor committee representation
- Debt and equity restructuring
- Debtor-in-possession representation
- Expert witness testimony
- Forensic accounting
- Fraud and Ponzi scheme investigations
- Insolvency tax matters
- Interim management
- Plans and disclosure statement consultation
- Preference analysis
- Records reconstruction
- Solvency/fraudulent conveyance analysis
- Turnaround consulting
- Tax return preparations and consulting

Contact one of our bankruptcy and insolvency executives today.

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