

A Reputation for M&A Prowess

Many acquisitions fail to live up to the purchaser's expectations – a painful realization considering all the time, money, and people involved.

Crowe Horwath LLP participates in transactions around the world and we are known for our expertise in the middle market. While committed to this market, we also advise strategic acquirers on deals considered to be above the middle-market range.

We staff our engagements with Transaction Services executives, project managers, and support staff, all of whom understand a wide spectrum of business and tax issues. They are supported by our industry experts and specialists – tax, operations, information technology, insurable risks, and employee benefits – as needed. Our senior level professionals have more than 20 years of M&A experience.

We begin by understanding your transaction goals and conducting due diligence with the objective of uncovering any issues, including "deal killers" and integration or takeover opportunities. Next, we work with you on deal structure and valuation. As part of post-acquisition integration, we help you create a comprehensive plan of what needs to be achieved by 30 days, 90 days, and one year after the deal, which can increase your chances of long-term integration success.

While many other firms are "transaction driven," we are interested in building long-term relationships. To work with a respected, award-winning M&A leader, call Crowe.

For additional information, please contact Mike Lux at michael.lux@crowehorwath.com or 312.899.7006.

Under U.S. Treasury rules issued in 2005, we must inform you that any advice in this communication to you was not intended or written to be used, and cannot be used, to avoid any government penalties that may be imposed on a taxpayer.